

## **Argentina Mining Investment – High-Level Opportunities**

We offer direct access to mining land opportunities in Argentina through private investors and developers of mining assets in Argentina. Over the past eight years, they have acquired and staked a portfolio of highly prospective mining properties and licenses. These assets have been structured into investment vehicles designed to capitalise on Argentina’s significant untapped potential in new mining developments.

Their current portfolio includes projects in lithium brine, rare earths, tungsten, copper, gold, fluorite, tin, and polymetallic systems.

### **1. Lithium – Large Portfolio (Lower Risk Projects)**

This opportunity involves investment in three lithium projects. All three projects are considered brownfield assets, with existing geophysical data and surface sampling, and are located within the world-class Lithium Triangle, adjacent to proven resources.

- **Total land package:** Over 110,000 hectares
- **Current estimated market value:** ~USD 80 million

The investment would be made through a holding company controlling all three projects. The objective is to advance the assets from the brownfield stage to **the measured resource classification under NI 43-101 standards**, led by qualified experts and hydrogeologists.

#### **Investment Structure**

- Sales proposal of **50% equity in the holding company for USD 40 million**
- Of this:
  - o USD 15 million is distributed to current shareholders
  - o USD 25 million remains invested in the company
- The new investor contributes **USD 25 million**, resulting in a total project budget of **USD 65 million**

#### **Exit Strategy**

Within 12–18 months, the goal is to bring all three projects to measured resource stage. At that point:

- At least one project is expected to reach a valuation of **USD 200+ million**
- Exit options include:
  - o Sale of all three assets
  - o Partial divestment
  - o Advancement of one project to pre-feasibility stage

## **2. Lithium – Single Asset (Higher Risk, Smaller Ticket)**

This option focuses on investing in a single project and advancing it to the next valuation stage.

### **Investment Overview**

- **Investment size:** USD 15–20 million (depending on the project)
- **Equity offered:** 50%
- Allocation of funds:
  - o 70% for exploration and development
  - o 30% distributed to current shareholders

### **Exit Strategy**

Upon reaching measured resource stage (12–18 months), the asset would be positioned for sale at a higher valuation.

## **3. Lithium – Smaller Ticket, Lower Risk (Minority Stake)**

This option involves acquiring a **10% stake in Lithium Mining Corporation** for **USD 6 million**.

Lithium Mining Corporation is developing in partnership with a German group, covering approximately **70,000 hectares of mining licenses**.

## **4. La Rioja District Project**

This project is located in one of Argentina's most prospective districts in La Rioja province.

- **Land package:** Over 20,000 hectares

- Historical production: Three operating mines in the 1970s, producing for 5–10 years
- Multiple known veins remain undeveloped

### **Investment Opportunity**

- **USD 3 million for 15% equity**
- The holding company owns 100% of the Argentine operating entity

### **Use of Funds**

- Exploration and resource expansion
- Preparation for IPO

### **Exit Strategy**

- Planned IPO in **Q4 2026 or Q1 2027**

## **5. High-Risk, High-Return Metals Exploration Fund**

Argentina's Andes region hosts significant untapped mineral potential. While investment in the country is increasing, many highly prospective areas remain underexplored.

This vehicle is designed to acquire and advance five carefully selected greenfield projects.

- Led by a specialized technical team
- Projects have already been identified and vetted

### **Investment Overview**

- **Capital required:** USD 20 million
- **Equity offered:** 60% to investors
- Funds will be used to:
  - o Acquire the five projects
  - o Conduct initial exploration programs

### **Strategy & Exit**

Within 12–18 months, the goal is to demonstrate geological potential and significantly increase asset value. Exit options include:

- Sale of individual assets
- Portfolio sale

- IPO on **ASX, TSX, or Nasdaq**, depending on timing and commodity focus

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